

PENSION COMMISSION
City Conference Room
260 Constitution Plaza
Friday, February 22, 2013
9:00 a.m.

AGENDA

PENSION ADMINISTRATION

I. Review of Minutes of the Meeting of **January 25, 2013**

II. Survivor Benefits

<u>NAME</u>	<u>FUND</u>
Hart, Shirley	MERF
Tadiello, Margaret	MERF

III. Regular Retirements

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Bird, Ann	MLA	Special 15 years	19	56
Moses, Willie Mae	Local 78	Service	11	64

IV. Separations from Pension Payroll

V. Requests for Refunds of Contributions

VI. Service Purchases

VII. Annual Review of Section 457 Deferred Compensation Plan

VIII. Executive Session - Personnel Matters

IX. Executive Session - Litigation

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X. Other Business

A. Liability Insurance Coverage

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PENSION DATA

II. Survivor Benefits

Hart, Shirley, survivor of the late Edward Hart, member of the Municipal Employees' Retirement Fund (MERF) who died January 5, 2013 (Survivor benefits under the MERF; Emp. #S327557 / 980250)

Effective Date: February 1, 2013
 Annual Allowance: \$ 12,093.24
 Monthly Allowance: 1,007.77

Tadiello, Margaret, survivor of the late Donald Tadiello, member of the Municipal Employees' Retirement Fund (MERF) who died January 20, 2013 (Survivor benefits under the MERF; Emp. #S721050 / 980251)

Effective Date: February 1, 2013
 Annual Allowance: \$ 14,261.52
 Monthly Allowance: 1,188.46

III. Regular Retirements

AMOUNT

Bird, Ann

Emp. # 942584 / 990495

Union: MLA

	Years	Months	Days	
Term of Service (including Purchased Service and Sick Exchange):	19	0	0	
Qualified Non-City Service:		10	18	
Sick Exchange:	4	0	0	
Grounds:	Special 15 years			
Effective Date:	February 8, 2013			
Average Salary:	Highest 2 out of last 5 years			\$ 102,752.54
	Final Base Pay			103,310.00
Pension Allowed:	47.50 %			48,807.48
Monthly Payment:				4,067.29

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III. Regular Retirements (continued)

AMOUNT

Moses, Willie Mae

Emp. # 915073 / 990494

Union: Local 78

	Years	Months	Days
Term of Service (including Sick Exchange):	11	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	February 2, 2013		
Average Salary:	Highest 3 out of last 5 years		\$ 136,464.61
	Final Base Pay		135,392.00
Pension Allowed:	27.50 %		37,527.72
Monthly Payment:	3,127.31		

IV. Separations from Pension Payroll

<u>EMPLOYEE NUMBER</u>	<u>NAME</u>	<u>DATE OF DEATH</u>	<u>PENSION AMOUNT</u>	<u>PENSION PLAN</u>
S43346	Bernabeo, Adlene	01/02/2013	\$ 418.22	CITY-ANN
79294	Burns, John D.	01/11/2013	2,380.55	FRF
S80467	Bussey, Catherine	12/10/2012	318.99	MERF
327557	Hart, Edward	01/05/2013	1,462.38	MERF
457299	Lupo, Mary	01/03/2013	2,275.20	MERF
S582574	Parker, Marjorie	01/15/2013	1,005.01	MERF
872466	Ransom, Mary	01/12/2013	748.81	MERF
700304	Stecyk, Mary	01/03/2013	1,846.32	MERF
721050	Tadiello, Donald	01/20/2013	2,763.99	MERF

The pension for the following individual has been reinstated since the Pension Unit has received verification of his address.

<u>EMPLOYEE NUMBER</u>	<u>NAME</u>	<u>DATE OF REMOVAL</u>	<u>PENSION AMOUNT</u>	<u>PENSION PLAN</u>
906994	Hooper, Fred	01/01/2013	\$ 1,001.08	MERF

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V. Request for Refunds of Pension Contributions

<u>NAME</u>	<u>AMOUNT</u>
Caez, Nicholas	\$ 1,647.00
Harriott, Kim	15,872.83
Larkum, Thomas	9,554.43
Lillibridge, David	1,346.44
Panagore, David	37,996.35

None of the above members is vested, or, if vested, he or she has been informed of, and has waived, his or her rights to a vested benefit in lieu of a contribution refund. The amounts shown above include interest accrued after 2002.

VI. Service Purchases

Routine Service Purchases

The following individuals have requested the purchase of additional pension service under the provisions of the Municipal Code of the City of Hartford, Article I, Division I, Section 2A-8.

<u>NAME</u>	<u>TYPE</u>	<u>AMOUNT</u>			<u>PURCHASE PRICE</u>
		<u>Years</u>	<u>Months</u>	<u>Days</u>	
Beliveau, David *	Military	3	11	27	\$ 22,373.75

* This individual has completed his service purchase.