

PENSION COMMISSION  
City Conference Room  
260 Constitution Plaza  
Friday, September 28, 2012  
9:00 a.m.

AGENDA

**PENSION ADMINISTRATION**

**I. Review of Minutes of the Meeting of August 8, 2012**

**II. Survivor Benefits**

<u>NAME</u>	<u>FUND</u>
Golas, Juliana	PBF

**III. Regular Retirements**

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Gongon, Blanca	Local 2221	Service	12	62
Jimenez, Luz	Local 2221	Service	14	60
Massey, Nydia	HMEA	Service	23	52
Martinez, Johnnie	BOE Non-Union	Early	12	59
Matos, Regino	Local 760	Service	31	52
McKoy, Naomi	CHPEA	Service	12	62
Torres-Rider, Zoraida	Local 1018C	Service	32	63
Williams, Tyrone	Local 760	Service	32	54
Zangari, Thomas	Local 760	Service	32	55

**IV. Pension Benefit Adjustments**

**V. Employee Pension Contribution Adjustments**

**VI. Separations from Pension Payroll**

**VII. Requests for Refunds of Contributions**

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**VIII. Service Purchases**

**IX. Qualified Domestic Relations Orders**

**A. 12-09**

**X. Consideration of Report on Section 457 Deferred Compensation Plan**

**XI. Executive Session - Personnel Matters**

**XII. Other Business**

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**PENSION DATA**

**II. Survivor Benefits**

Golas, Juliana, survivor of the late John Wocoski, member of the Police Benefit Fund (PBF) who died August 25, 2012 (Survivor benefits under the PBF; Emp. #B781029 / 980244)

Effective Date: September 1, 2012  
 Annual Allowance: \$ 9,534.36  
 Monthly Allowance: 794.53

**III. Regular Retirements**

AMOUNT

Gongon, Blanca \*  
 Emp. # 901929 / 990461  
 Union: Local 2221

	Years	Months	Days
Term of Service (including Sick Exchange):	12	0	0
Sick Exchange:	0	0	0
Grounds:	<u>Service</u>		
Effective Date:	<u>August 11, 2012</u>		
Average Salary:	<u>Highest 3 out of last 5 years</u>		\$ <u>29,929.77</u>
	<u>Final Base Pay</u>		<u>26,306.00</u>
Pension Allowed:	<u>30.00 %</u>		<u>8,978.88</u>
Monthly Payment:	<u>748.24</u>		

Jimenez, Luz  
 Emp. # 909525 / 990466  
 Union: Local 2221

	Years	Months	Days
Term of Service (including Sick Exchange):	14	0	0
Sick Exchange:	0	0	0
Grounds:	<u>Service</u>		
Effective Date:	<u>August 12, 2012</u>		
Average Salary:	<u>Highest 3 out of last 5 years</u>		\$ <u>29,840.26</u>
	<u>Final Base Pay</u>		<u>25,096.00</u>
Pension Allowed:	<u>35.00 %</u>		<u>10,444.08</u>
Monthly Payment:	<u>870.34</u>		

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**III. Regular Retirements (continued)**

AMOUNT

Martinez, Johnnie

Emp. # 913503 / 990469

Union: BOE Non-Union

	Years	Months	Days
Term of Service (including Sick Exchange):	12	0	0
Sick Exchange:	0	0	0
Grounds:	Early		
Effective Date:	August 25, 2012		
Average Salary:	Highest 5 out of last 10 years		\$ 26,275.22
	Final Base Pay		22,736.00
Pension Allowed:	24.00 %		6,306.00
Monthly Payment:	525.50		

Massey, Nydia

Emp. # 941267 / 990465

Union: HMEA

	Years	Months	Days
Term of Service (including Sick Exchange):	23	0	0
Sick Exchange:	2	0	0
Grounds:	Service		
Effective Date:	September 14, 2012		
Average Salary:	Highest 2 out of last 5 years		\$ 57,550.58
	Final Base Pay		57,194.00
Pension Allowed:	62.75 %		36,113.04
Monthly Payment:	3,009.42		

Matos, Regino \*

Emp. # 940761 / 990463

Union: Local 760

	Years	Months	Days
Term of Service (including Sick Exchange):	31	0	0
Sick Exchange:	6	0	0
Grounds:	Service		
Effective Date:	July 22, 2012		
Average Salary:	Final Base Pay		\$ 74,875.65
Pension Allowed:	85.00 %		63,644.28
Monthly Payment:	5,303.69		

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**III. Regular Retirements (continued)**

AMOUNT

McKoy, Naomi

Emp. # 944041 / 990464

Union: CHPEA

	Years	Months	Days
Term of Service (including Sick Exchange):	12	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	July 18, 2012		
Average Salary:	Highest 2 out of last 5 years		\$ 44,390.66
	Final Base Pay		44,844.00
Pension Allowed:	30.00 %		13,317.24
Monthly Payment:	1,109.77		

Torres-Rider, Zoraida \*

Emp. # 733350 / 990460

Union: Local 1018C

	Years	Months	Days
Term of Service (including Sick Exchange):	32	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	August 3, 2012		
Average Salary:	Highest 5 out of last 10 years		\$ 44,918.75
	Final Base Pay		44,820.00
Pension Allowed:	64.00 %		28,748.04
Monthly Payment:	2,395.67		

Williams, Tyrone \*

Emp. # 776277 / 990462

Union: Local 760

	Years	Months	Days
Term of Service (including Sick Exchange):	32	0	0
Sick Exchange:	2	0	0
Grounds:	Service		
Effective Date:	July 14, 2012		
Average Salary:	Final Base Pay		\$ 74,875.65
Pension Allowed:	85.00 %		63,644.28
Monthly Payment:	5,303.69		

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**III. Regular Retirements (continued)**

		<u>AMOUNT</u>		
<u>Zangari, Thomas</u>				
<u>Emp. # 792489 / 990468</u>				
<u>Union: Local 760</u>				
		Years	Months	Days
Term of Service (including Sick Exchange):		32	0	0
Sick Exchange:		2	0	0
Grounds:	<u>Service</u>			
Effective Date:	<u>August 19, 2012</u>			
Average Salary:	<u>Final Base Pay</u>			\$ 96,440.83
Pension Allowed:	<u>85.00 %</u>			81,974.76
Monthly Payment:				6,831.23

\* These benefits are being presented for ratification. The first payments were made in August 2012.

**IV. Pension Benefit Adjustments**

Prevost, Deborah  
Emp. #607054

From: \$1,383.12  
To: 1,192.95

Reason: Effective May 1, 1997 Deborah Prevost began to receive a spouse benefit plus \$150 per month for two minor children (twins), payable until their 18<sup>th</sup> birthday. Ms. Prevost's minor children turned 18 on April 28, 1998, but their benefit was never stopped. With COLAs their benefit has increased to \$190.17. The minor child benefit was stopped effective September 1, 2012.

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**V. Employee Pension Contribution Adjustments**

**1. Contributions Owed to the Employee**

Chislom, Tommie

Amount Due: \$ 7,488.80

Interest Due: 6,669.75

Reason: Mr. Chislom transferred his CMERS employee contributions to the City in 2001 with the intention of completing his CMERS service purchase. However Mr. Chislom did not make any payments toward the service purchase before his promissory note expired and he is planning to retire from the City. It is my recommendation that the Commission authorize a refund of the transferred CMERS contributions to Mr. Chislom.

**VI. Separations from Pension Payroll**

<u>EMPLOYEE NUMBER</u>	<u>NAME</u>	<u>DATE OF DEATH</u>	<u>PENSION AMOUNT</u>	<u>PENSION PLAN</u>
638021	Abrams, Jewel	08/16/2012	\$ 352.86	MERF
002410	Abreu, Francis	07/30/2012	3,028.69	MERF
020444	Avatapalli, Victoria	07/06/2012	1,713.44	MERF
199990	Distin, Gordon	08/20/2012	2,903.40	MERF
234052	Epps, William	08/26/2012	1,988.83	MERF
252728	Fitzgerald, Barbara	07/22/2012	672.96	PBF
422258	Lachmayer, Edward	08/31/2012	1,135.62	MERF
333824	Marcotte, Margaret	07/13/2012	869.75	MERF
503402	McInerney, Teresa	07/21/2012	1,317.57	MERF
517011	Miles, Annie	07/24/2012	794.19	MERF
542318	Murphy, Grace	07/25/2012	509.02	PBF
781029	Wocoski, John	08/25/2012	1,589.06	PBF

The pension for the following individual has been reinstated since the Pension Unit has received verification of his address.

<u>EMPLOYEE NUMBER</u>	<u>NAME</u>	<u>DATE OF REMOVAL</u>	<u>PENSION AMOUNT</u>	<u>PENSION PLAN</u>
100072	Castillo, Carlos	June 1, 2011	\$ 212.58	MERF

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**VII. Request for Refunds of Pension Contributions**

<u>NAME</u>	<u>AMOUNT</u>
Barco, Michael	\$ 327.64
Binns, Yasmin	2,722.14
Collins, Sean	12,719.52
Dacosta, Katie	8,289.54
De La Paz, Victor	22,827.76
Green, Thomas	18,083.53
Jones, Marvin	1,582.31
Jordan, Tarshea	16,618.82
Kennedy, Megan	3,796.91
Kenny, Angela **	80,334.72
Mantilla, Evelyn	15,209.18
Osorio, Wanda	20,041.65
Payne, Cecilia	17,950.44
Smith, Vincent	4,889.28
Wallace, Kincy *	193.54

None of the above members is vested, or, if vested, he or she has been informed of, and has waived, his or her rights to a vested benefit in lieu of a contribution refund. The amounts shown above include interest.

\* Additional interest due to the member.

\*\* Beneficiary of deceased active MERF member [William Hunt](#)

**VIII. Service Purchases**

**Routine Service Purchases**

The following individuals have requested the purchase of additional pension service under the provisions of the Municipal Code of the City of Hartford, Article I, Division I, Section 2A-8.

<u>NAME</u>	<u>TYPE</u>	<u>AMOUNT</u>			<u>PURCHASE PRICE</u>
		<u>Years</u>	<u>Months</u>	<u>Days</u>	
Chapman, Donald*	Prior City Service	2	6	3	\$10,843.76

\* This individual has completed his service purchase.

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**IX. Qualified Domestic Relations Orders**

**Section 457 Deferred Compensation Plan**

QDRO: 12-09

Entered into Court Records: July 25, 2012

Contribution Assignment Date: June 8, 2012

	<u>Percentage</u>	<u>Dollar Amount</u>
Contributions Assigned:	100 %	N/A

Comments: It is my recommendation that the Commission approve the pending QDRO with respect to the Deferred Compensation Plan with contributions assigned as indicated above.