

PENSION COMMISSION
City Conference Room
260 Constitution Plaza
Friday, December 19, 2014
9:00 a.m.

AGENDA

PENSION ADMINISTRATION

I. Review of Minutes of the Meeting of November 21, 2014

II. Survivor Benefits

<u>NAME</u>	<u>FUND</u>
Nappier, Connie	MERF

III. Regular Retirements

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Caceres, Luis	Local 760	Service	24	57
Heavren, Brian	HPU	Service	28	47
Rodriguez, Santa	Local 2221	Vested Service	10	60
Scully, Robert	Local 760	Service	24	49

IV. QDRO Alternate Payee Retirements

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
McLoughlin, Lori	Local 760	Alternate Payee - Service	17	51

V. Separations from Pension Payroll

VI. Requests for Refunds of Contributions

VII. Qualified Domestic Relations Orders

A. 14-6 MERF

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VIII. Other Business

IX. Disability Retirements

Benefit Approvals

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Brighantti, Ruth	HPU	Service Connected Partial	16	36

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PENSION DATA

II. Survivor Benefits

Nappier, Connie, survivor of the late Barbara Nappier, member of the Municipal Employees' Retirement Fund (MERF) who died November 1, 2014 (Survivor benefits under the MERF; Emp. #S549894 / 980294)

Effective Date: December 1, 2014
 Annual Allowance: \$ 3,601.80
 Monthly Allowance: 300.15

III. Regular Retirements

AMOUNT

Caceres, Luis

Emp. # 942632 / 990646

Union: Local 760

	Years	Months	Days
Term of Service (including Sick Exchange):	24	0	0
Sick Exchange:	4	0	0
Grounds: Service			
Effective Date: November 17, 2014			
Average Salary: Final Base Pay			\$ 82,682.82
Pension Allowed: 66.00%			54,570.72
Monthly Payment:			4,547.56

Heavren, Brian

Emp. # 941740 / 990643

Union: HPU

	Years	Months	Days
Term of Service (including Sick Exchange):	28	0	0
Sick Exchange:	4	0	0
Grounds: Service			
Effective Date: October 25, 2014			
Average Salary: Highest 3 out of last 5 years			\$ 127,391.63
			Final Base Pay 129,030.00
Pension Allowed: 72.00%			91,722.00
Monthly Payment:			7,643.50

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III. Regular Retirements (continued)

		<u>AMOUNT</u>		
<u>Rodriguez, Santa</u>				
Emp. # 907367 / 990642				
Union: Local 2221				
		Years	Months	Days
Term of Service (including Sick Exchange):		10	0	0
Sick Exchange:		0	0	0
Grounds:	Vested Service			
Termination Date:	October 8, 2004			
Effective Date:	October 28, 2014			
Average Salary:	Highest 5 out of last 10 years			\$ 20,003.01
	Final Base Pay			21,745.90
Pension Allowed:	25.00%			5,000.76
Monthly Payment:				416.73

<u>Scully, Robert</u>				
Emp. # 942667 / 990644				
Union: Local 760				
		Years	Months	Days
Term of Service (including Sick Exchange):		24	0	0
Sick Exchange:		4	0	0
Grounds:	Service			
Effective Date:	November 16, 2014			
Average Salary:	Final Base Pay			\$ 82,682.82
Pension Allowed:	66.00%			54,570.72
Monthly Payment:				4,547.56

IV. QDRO Alternate Payee Retirements

		<u>AMOUNT</u>
<u>McLoughlin, Lori</u>		
Emp. # A942659 / 988050		
Alternate Payee of:	James McLoughlin	
Union:	Local 760	
Term of Service:	17 years	
Grounds:	Alternate Payee – Service	
Effective Date:	November 15, 2014	
QDRO Approved:	March 22, 2013	
Annual Alternate Payee Payment:		\$ 17,275.92
Monthly Alternate Payee Payment:		\$ 1,439.66

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V. Separations from Pension Payroll

<u>EMPLOYEE NUMBER</u>	<u>NAME</u>	<u>DATE OF DEATH</u>	<u>PENSION AMOUNT</u>	<u>PENSION PLAN</u>
445320	Antonacci, Catherine	11/13/2014	\$ 575.61	BOE RAF
116378	Bates, Margaret	11/02/2014	108.96	MERF
056154	Boucher, Philius G.	08/01/2014	1,148.67	MERF
990206	Deres, Mulugeta	11/01/2014	3,767.97	MERF
S335258	Healey, Arlene	11/03/2014	1,576.04	MERF
358096	Hotchkiss, Earl	11/07/2014	4,144.42	MERF
S372197	Johnson, Marie Love	11/24/2014	379.40	CITY-ANN
544418	Murphy, William	11/01/2014	4,234.53	MERF
549894	Nappier, Barbara	11/01/2014	600.30	MERF
S552836	Netcoh, Lorraine	11/02/2014	3,759.69	MERF
748439	Violette, Reginald J.	11/23/2014	1,264.09	MERF
764604	Welles, Arthur C.	11/15/2014	2,711.29	PBF

The pension for the following individual has been reinstated since the Pension Unit has received verification of her address and/or status.

<u>EMPLOYEE NUMBER</u>	<u>NAME</u>	<u>DATE OF REMOVAL</u>	<u>PENSION AMOUNT</u>	<u>PENSION PLAN</u>
215104	Doyle, Doris	03/01/2014	\$ 624.47	MERF

VI. Request for Refunds of Pension Contributions

<u>NAME</u>	<u>AMOUNT</u>
Akinbobola, Rindalee *	\$ 710.03
Ames, Kasas **	25,744.22
Applegreen, Victerua *	1,201.00
Ayala, Judy	5,464.17
Baker, Kimberly	591.93
Basile, Scott	16,339.65
Benben, Nancy	7,553.98
Boomer, Gary	2,629.71
Caban, Elba	460.37
Carilli, Paul *	1,466.86
Carrier, Daniel	2,739.64
Carter, Lanette	1,929.93

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VI. Request for Refunds of Pension Contributions (continued)

<u>NAME</u>	<u>AMOUNT</u>
Cauley Curtis, Tamysa *	\$ 53.17
Centeno, Maria	153.95
Chickerella, Jeffrey *	2,053.87
Cruthfield, Migdalia	395.65
Dawson, Wiley	2,305.52
Dignoti-Stella, Deana	3,207.19
Figuerido, Amandio	2,759.76
Garcia, Lucelly *	17.22
Gary, Emmanuel	1,294.31
Holthaus, Susan	278.44
Jacobucci, Todd *	458.69
Joseph, Stephanie	202.34
Maywahlall, Kalowite	114.53
Medina, Jeanette *	175.05
Miller, Sophia	128.61
Mitchell, Thomas	242.00
Moquete-Gonzalez, Kally	8,782.89
Muchollari, Nesim	846.72
Neviso, Frank *	38.22
Nunez, Raymond	491.72
Oliveras, Pedro	306.73
Orr, Carlton	497.16
Ortiz, Luis	6,746.08
Ortiz, Maria	728.22
Ortiz-Mariano, Veronica	5,265.70
Pleasant, Bernice ***	1,546.31
Rodriguez, Angelica	1,711.88
Ruiz, Diamarelisse	665.99
Santiago, Vanessa	333.75
Shell, Jahmal	2,506.32
Soler, James	4,144.78
Spadafina, John	9,279.82
Spencer, Bonnie	242.17
Sullivan, Natalea	263.70
Thomas, Jenna	2,079.20

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VI. Request for Refunds of Pension Contributions (continued)

<u>NAME</u>	<u>AMOUNT</u>
Vinci, Jennifer	\$ 3,823.79
Weaver, Zena	480.67
Williams, Shayla	1,378.11
Wright, Nancy *	122.09
Zayas, Wendy	242.90

None of the above members is vested, or, if vested, he or she has been informed of, and has waived, his or her rights to a vested benefit in lieu of a contribution refund. The amounts shown above include interest.

- * Additional contributions or interest due to the member.
- ** Beneficiary of deceased active MERF member Iris Maxwell
- *** Beneficiary of deceased active MERF member Alice Pleasant

VII. Qualified Domestic Relations Orders

MERF

QDRO: 14-6

Entered into Court Records: November 25, 2014

Benefit Calculation Date: July 19, 2013

		<u>Percentage</u>	<u>Dollar Amount</u>
Benefit Assigned to Alternate Payee:	Monthly:	27.13 %	\$ 902.50
Pension Contributions Assigned:	Pre-Tax:	27.13 %	19,739.26
	Post-Tax:	27.13 %	4,731.61
	Interest:	27.13 %	0.00

Alternate Payee Retirement Date: January 1, 2015

Comments: The Pension Unit has received a properly executed Qualified Domestic Relations order (QDRO) relating to the above case.

It is my recommendation that the Commission approve the pending QDRO with respect to the MERF with benefits assigned as indicated above and also approve payment to the Alternate Payee effective no earlier than January 1, 2015 and subject to receipt of a properly executed *Application for Pension*.

*DECEMBER 19, 2014
PENSION ADMINISTRATION
AGENDA ITEM VIII*



CITY OF HARTFORD
PENSION COMMISSION

MEMORANDUM

To: Pension Commission

From: Donna Parker, Plan Administrator

Date: December 19, 2014

Re: **Other Business**

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IX. Disability Retirements

Brighantti, Ruth
Emp. # 943547/ 990641
Union: HPU

AMOUNT

	Years	Months	Days
Term of Service (including Sick Exchange):	16	0	0
Sick Exchange:	0	0	0
Grounds: Service Connected Partial			
Disability Approved: November 21, 2014			
Effective Date: July 4, 2014			
Average Salary: Final Rate of Pay			\$ 67,051.44
Pension Allowed: 50.00%			33,525.72
Monthly Payment:			2,793.81