

**PENSION COMMISSION**  
**City Conference Room**  
**260 Constitution Plaza**  
**Friday, November 18, 2016**  
**9:00 a.m.**

<b>AGENDA</b>
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**PENSION ADMINISTRATION**

**I. Review of Minutes of the Meeting of October 28, 2016**

**II. Survivor Benefits**

<u>NAME</u>	<u>FUND</u>
Dakin, June	MERF
DiMartino, Elizabeth	MERF

**III. Regular Retirements**

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Floyd, James	HMEA	Service	28	63
Guzman, Evelyn	HMEA	Vested Early	8	55
Pagano-Ryan, Bonnie	Local 1018AB	Vested Early	15	59
Paz, Maria	Local 2221	Vested Early	13	55
Sanchez, Carmen	Unclassified	Special 15 Year	18	54
Sirote, Janice	Local 1018AB	Service	24	63
Tebecio, Robert	Local 2221	Early	11	59
Watkins, Shirlene	Local 1018C	Service	21	61

**IV. Separations from Pension Payroll**

**V. Requests for Refunds of Contributions**

**VI. Consideration of Report on Section 457 Deferred Compensation Quarterly Status**

**VII. Consideration of 2017 Meeting Schedule**

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**VIII. Other Business**

**IX. Disability Retirements**

Applications

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Hooks, Vincent	Local 760	Service Connected Partial	19	49

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**PENSION DATA**

**II. Survivor Benefits**

Dakin, June, survivor of the late Michael Dakin, member of the Municipal Employees' Retirement Fund (MERF) who died October 9, 2016 (Survivor benefits under the MERF; Emp. #S159980 / 980350)

Effective Date: **November 1, 2016**  
 Annual Allowance: **\$ 17,811.36**  
 Monthly Allowance: **1,484.28**

DiMartino, Elizabeth, survivor of the late Salvatore DiMartino, member of the Municipal Employees' Retirement Fund (MERF) who died September 14, 2016 (Survivor benefits under the MERF; Emp. #S197920 / 980349)

Effective Date: **October 1, 2016**  
 Annual Allowance: **\$ 4,334.16**  
 Monthly Allowance: **361.18**

**III. Regular Retirements**

AMOUNT

Floyd, James  
 Emp. # 941992 / 990899  
 Union: HMEA

	Years	Months	Days	
Term of Service (including Sick Exchange):	28	0	0	
Sick Exchange:	3	0	0	
Grounds:	Service			
Effective Date:	October 14, 2016			
Average Salary:	Highest 2 out of last 5 years			\$ 84,822.40
				Final Base Pay
				83,695.00
Pension Allowed:	75.00%			63,616.80
Monthly Payment:				5,301.40

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**III. Regular Retirements (continued)**

		<u>AMOUNT</u>		
<u>Guzman, Evelyn</u>				
Emp. # 944428 / 990897				
Union: HMEA				
		Years	Months	Days
Term of Service (including Sick Exchange):		8	0	0
Sick Exchange:		0	0	0
Grounds:	Vested Early			
Effective Date:	November 2, 2016			
Termination Date:	February 4, 2010			
Average Salary:	Highest 2 out of last 5 years			\$ 67,145.52
	Final Base Pay			66,767.00
Pension Allowed:				
Unreduced Pension:	22.00 %			\$ 14,772.00
Early Reduction Factor:	4.00 % for each full and partial year prior to age 60			18.18 %
Reduced Pension:				\$ 12,086.40
Monthly Payment:				1,007.20
 <u>Pagano-Ryan, Bonnie</u>				
Emp. # 906457 / 990894				
Union: Local 1018AB				
		Years	Months	Days
Term of Service (including Sick Exchange):		15	0	0
Sick Exchange:		0	0	0
Grounds:	Vested Early			
Effective Date:	October 19, 2016			
Termination Date:	January 2, 2008			
Average Salary:	Highest 3 out of last 5 years			\$ 53,639.89
	Final Base Pay			52,650.00
Pension Allowed:	37.50%			20,115.00
Monthly Payment:				1,676.25

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**III. Regular Retirements (continued)**

		<u>AMOUNT</u>		
<u>Paz, Maria</u>				
Emp. # 908385 / 990893				
Union: Local 2221				
		Years	Months	Days
Term of Service (including Sick Exchange):		13	0	0
Sick Exchange:		0	0	0
Grounds:	Vested Early			
Effective Date:	October 3, 2016			
Termination Date:	September 3, 2016			
Average Salary:	Highest 3 out of last 5 years			\$ 28,867.92
	Final Base Pay			28,414.00
Pension Allowed:				
Unreduced Pension:	32.50 %			\$ 9,382.08
Early Reduction Factor:	4.00 % for each year prior to age 60			20.00 %
Reduced Pension:				\$ 7,505.64
Monthly Payment:				625.47
 <u>Sanchez, Carmen</u>				
Emp. # 941941 / 990895				
Union: Unclassified				
		Years	Months	Days
Term of Service (including Sick Exchange):		18	0	0
Sick Exchange:		3	0	0
Grounds:	Service – Special 15 Year			
Termination Date:	November 1, 2012			
Effective Date:	November 5, 2016			
Average Salary:	Highest 2 out of last 5 years			\$44,950.06
	Final Base Pay			44,070.00
Pension Allowed:	45.00%			20,227.56
Monthly Payment:				1,685.63

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**III. Regular Retirements (continued)**

AMOUNT

Sirote, Janice

Emp. # 905511 / 990896

Union: Local 1018AB

	Years	Months	Days
Term of Service (including Sick Exchange):	24	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	October 14, 2016		
Average Salary:	Highest 3 out of last 5 years		\$ 63,840.81
	Final Base Pay		65,194.00
Pension Allowed:	60.00%		38,304.48
Monthly Payment:	3,192.04		

Tebecio, Robert

Emp. # 918451 / 990898

Union: Local 2221

	Years	Months	Days
Term of Service (including Sick Exchange):	11	0	0
Sick Exchange:	0	0	0
Grounds:	Early		
Effective Date:	October 22, 2016		
Average Salary:	Highest 3 out of last 5 years		\$ 31,114.66
	Final Base Pay		28,875.00
Pension Allowed:	27.50%		8,556.48
Monthly Payment:	713.04		

Watkins, Shirlene

Emp. # 909011 / 990892

Union: Local 1018C

	Years	Months	Days
Term of Service (including Sick Exchange):	21	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	November 4, 2016		
Average Salary:	Highest 5 out of last 10 years		\$ 53,410.11
	Final Base Pay		54,314.00
Pension Allowed:	42.00%		22,432.20
Monthly Payment:	1,869.35		

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**IV. Separations from Pension Payroll**

<u>EMPLOYEE NUMBER</u>	<u>NAME</u>	<u>DATE OF DEATH</u>	<u>PENSION AMOUNT</u>	<u>PENSION PLAN</u>
980150	Beckford, Kenneth	09/10/2016	\$ 261.13	MERF
49507	Blanchfield, Helen	10/30/2016	719.42	FRF
159980	Dakin, Michael	10/09/2016	4,357.16	MERF
980269	Hurd, Barbara	10/09/2016	282.47	MERF
371060	Jenkins, James	10/03/2016	5,188.56	MERF
371467	Jimenez, Anna	10/18/2016	1,345.10	MERF
610925	Quaile, Edna	09/23/2016	378.80	RAF
625090	Richardson, Hazel	10/05/2016	2,666.20	MERF

**V. Request for Refunds of Pension Contributions**

<u>NAME</u>	<u>AMOUNT</u>
Banciulescu,Constantin	\$ 26,679.58
Garcia, Jessica	909.96
Lancelin, Megan *	22,816.03
Muminovic, Mirzet	2,477.86
Oakley, Thomas	9,627.36
Osha-Williams, Cecil *	34,897.18
Rios, Maria **	10,316.16
Shockley, Rashida	1,002.33
Thompson, Tara	3,464.98

None of the above members is vested, or, if vested, he or she has been informed of, and has waived, his or her rights to a vested benefit in lieu of a contribution refund.  
The amounts shown above include interest.

\*This individual is a vested termination

\*\* This individual terminated her promissory note